Agency Name:		
Project Information		
Project Name:		
Project Type:		
Agency's Funding Request:		
Funding Recommendation by Reviewer:		
Housing First Points Awarded		
Project Application Points Awarded		
Total Points	0	

Is this renewal project application requesting to consolidate? **(All Project - Renewal Grant Consolidation or Renewal Grant Expansion Screen Q1)**	YES/NO
Is this renewal project application requesting to expand? **(All Project - Renewal Grant Consolidation or Renewal Grant Expansion Screen Q1)**	YES/NO; If yes; note new project grant name.

NC 504 Renewal Scorecard - Housing First

Housing First	Source of Information	Allowable Points	Points Received	Comments
Does the project quickly move participants into permanent housing?	Project Application: Housing First, Question 3B-5a	If YES = 5 points If NO = 0 points		
Does the project screen out program participants who have the following barriers? [Having too little or little income, Active substance use or history of substance use, Untreated mental health concerns, Having a criminal record except for state-mandated exceptions, History of victimization (e.g., domestic violence, sexual assault, childhood abuse)]	Project Application: Housing First, Question 3B-5b	If none of the above checked = 0 points All other boxes/items checked = 5 points		
Will the project terminate program participant for any of the following reasons? [Failure to participate in supportive services, Failure to make progress on a service plan, Loss of income or failure to increase income, or any other activity not covered in a lease agreement, typically found for unassisted persons in the project's geographic area]	Project Application: Housing First, Question 3B-5c	If none of the above checked = 0 points All other boxes/items checked = 5 points		
Does the project follow a Housing First Approach?	Project Application: Housing First, Question 3B-5d	If YES = 5 points If NO = 0 points		
Does the agency's policies and procedures comport to the Housing First Approach regulation?	NC 504 Housing First Assessment Report (March 2024)	If YES = 5 points If NO = 0 points		
Did the agency submit all of the required documents for the Housing First Assessment?	NC 504 Housing First Assessment Report (March 2024)	If YES = 5 points If NO = 0 points		
Did the agency complete the Housing First Assessment checklist?	NC 504 Housing First Assessment Report (March 2024)	If YES = 5 points If NO = 0 points		
TOTAL ALLOWABLE POINTS		**35**		
REVIEWER TOTAL			**0**	

Experience of Applicant, Subrecipient(s) and Other Partners	Source of Information	Allowable Points	Points Received	Comments
Does the agency have **any unresolved** HUD Monitoring and/or OIG Audit finding(s) concerning any previous grant term related to this renewal project request? If yes, did the agency provide an explanation?	Project Application: All Projects Recipient Performance Screen Question 2	If YES = enter negative ten (-10) points If NO = 10 points		
Did the applicant agency describe the unresolved monitoring or audit findings?	Project Application: All Projects Recipient Performance Screen Question 2b	If response to above questions is NO, enter zero (0) Minimally addresses expectation/requirements: 2.5 Adequately addresses expectations/requirements: 5		
Project Information	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Does the agency draw funds quarterly for your current renewal project?	Project Application: All Projects Recipient Performance Screen Question 3	If YES = 10 points If NO = enter negative ten (-10) points		
If no was selected to question 3, did the organization provide a reasonable explanation for why CoC funds were not drawn quarterly.	Project Application: All Projects Recipient Performance Screen Question 3a	If response to above questions is YES, enter zero (0) Adequately addresses expectations/requirements: 5 points		
Have any funds remained available for recapture by HUD for the most recently expired grant term related to this renewal project request?	Project Application: All Projects Recipient Performance Screen Question 4	If YES = enter negative ten (-10) points If NO = 10 points		
If no was selected to question 4, did organization provide a reasonable explanation for why CoC funds were available for recapture by HUD.	Project Application: All Projects Recipient Performance Screen Question 4a	If response to above questions is NO, enter zero (0) Adequately addresses expectations/requirements: 5 points		
Is your organization, or subrecipient, a victim service provider as defined in 24 CFR 578.3?	Project Application: Screen 3A, Question 7	For Information Purposes Only		
Did the agency provide a description of the project that addresses the entire scope of the proposed project?	Project Application: Screen 3B, Question 1	Does Not Address Expectations/Requirements: 0 Minimally Addresses Expectations/Requirements: 2.5 Adequately Addresses Expectations/Requirements: 5 Exceeds Expectations/Requirements: 10		
Subpopulations: Did applicant agency identify all populations they intend to serve?	Project Application: Screen 3B, Question 2	For Information Purposes Only		
Is this project 100% Dedicated or Dedicated/Dedicated PLUS? (Definitions are under question)	Project Application: Screen 3C, Question1, 5B	For Information Purposes Only		

Does the applicant agency participate in the CoC?	NC 504 CoC meeting, subcommittee, and workgroup attendance logs (supplemental information)	Does not participate: 0 Membership pending and/or minimally participates 25%-50% in meetings, workgroups, etc.:=2.5 Participates in 51%-75% in meetings, workgroups, etc.: 5 Participates in more than 75% in meetings, workgroups, etc.: 10		
Housing and Supportive Services	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
For all supportive services available to program participants, did the agency indicate who will provide them and how often they will be provided?	Project Application Screen 4A, Question 1 (Chart)	Yes = 5 No = 0		
Did the agency address transportation assistance to program participants to attend mainstream benefit appointments, employment training, or jobs?	Project Application Screen 4A Question 2	Yes = 5 No = 0		
Does the agency conduct annual follow-up with program participants to ensure mainstream benefits are received and renewed?	Project Application Screen 4A Question 3	Yes = 5 No = 0		
Do program participants have access to SSI/SSDI technical assistance provided by the project applicant, subrecipient, or partner agency?	Project Application Screen 4A, Question 4	Yes = 5 No = 0		
Has the staff person providing the technical assistance completed SOAR training in the past 24 months?	Project Application Screen 4A Question 4a	Yes = 5 No = 0		
Housing Type and Location	**Source of Information**	**Allowable Points**		**Comments**
Did the agency specify the housing type/structures including maximum number of Units and Beds available for program participants at the selected housing site?	Project Application Screen 4B Question 1 and 2	Yes =10 No = 0		
Applicant agency reported a higher number of units and beds than the number of households (units), and persons (beds) entered on Screen 5A and Screen 5B.	Project Application: Screen 4B, Question 2a-2b should correlate with Screen 5A and 5B	If Yes = 0 points If No = 10 points		
Project Performance and Utilization	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Did the agency submit their previous year's Annual Performance Report (APR) on time?	Project Application: All Projects Recipient Performance Screen Question 1	If YES = 5 points If NO = 0 points		
Average Unit Utilization Rate to Date.	APR Q2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		

			Points Received	Comments
Length of time between project start date and housing move-in date.	APR Q22c	> 90 days = 0 points 31-89 Days = 2.5 points 30 days or less = 5 points		
Total % of participants with a permanent exit situation/destination.	APR Q23c	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% or no exits (0) reported = 5 points		
Project Performance / Participant Services	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Increases in income: Total % of adults who retained, gained or increased *other* income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased *earned* income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of Adults who retained, gained or increased *other* income from program entry to program exit.	APR Q19a2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased *earned* Income from program entry to program exit.	APR Q19a2	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in number of non-cash benefits: Total % of adults who Gained or Increased Number of Non-Cash Benefits from program entry to follow up / Total Adults (*Stayers* , including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in number of non-cash benefits: Total % of Adults Who Gained or Increased Income from program entry to program exit / Total Adults (*Leavers* , including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to follow up / Total Adults (*Stayers* , including those with no health insurance at program entry).	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to program exit / Total Adults (*Leavers* , including those with no health insurance at program entry).	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Project Funding and Performance	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**

			Points Received	Comments
Does the overall cost in each budget line item seem reasonable for the full scope of the project proposed? (Unit cost/ Bed cost are based on FMR.)	Project Application: Part 6 and Summary Budget	If YES = 10 points If NO = 0 points		
Did the applicant agency document required match of no less that 25% of total assistance requested for this project (excluding leasing costs)?	Project Application Screen 6D	If YES = 10 points If NO = 0 points		
Chronic Underspending: Based on the information provided, has this project demonstrated chronic underspending? *Chronic underspending occurs when a renewal project that has not already been reallocated fails to expend 90% or more of its grant funds during each of its three most recently closed out grant years prior to the measurement date OR fails to expend 90% or more of its grant funds during each of its second and third completed grant years.*	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		
Chronic Underperformance: Based on the information provided, has this project demonstrated chronic underperformance? *Chronic underperformance occurs when a renewal project fails to serve 90% or more of the projected number of households during each of its three most recently completed grant years prior to the measurement date OR fails to serve 85% or more of the projected number of households during each of its first two completed grant years, per its APR. Chronic underperformance can also occur when a renewal project does not consistently meet performance benchmarks in the monitoring process.*	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		
Inclusion Initiatives	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Racial Equity & Inclusion: Agency includes Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities on its Board of Directors, Board Subcommittees or advisory/program planning groups and has clear methods for receiving input from these communities.	Board of Directors List, NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Racial Equity & Inclusion: Agency Board, leadership, and staff have demonstrated efforts to analyze and identify barriers that result in differences in service delivery/outcomes for Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities, have reviewed or revised policies, or received training/technical assistance to improve service delivery.	NC 504 Supplemental Information, Agency Training Logs	If YES = 10 points If NO = 0 points		

Improving Assistance to LGBTQ+: Agency has clear policies to ensure respect, safety, and access to programs and services for LGBTQ+, transgender, gender non-confirming, and non-binary individuals and households.	NC 504 Supplemental Information, Non-Discrimination Policy and Equal Access Policy	If YES = 10 points If NO = 0 points		
Inclusion of Persons with Lived Experience/Expertise: Agency includes persons with lived experience/expertise on its Board of Directors, has clear methods for receiving input from persons with lived experience/expertise. Agency details on how it acts on such input. Agency includes persons with lived experience/expertise in program planning and/or implementation.	Board of Directors List and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Inclusion of Persons with Lived Experience/Expertise: Agency leadership and staff is diverse, representative of the persons it intends to serve, and includes persons with lived experience/expertise in program planning, service delivery and/or program administration.	Organizational Staff list and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Violence Against Women Act (VAWA): Agency has clear policies to ensure confidentiality and compliance with the VAWA, which is a federal law that, in part, provides protections for persons who have experienced domestic violence, dating violence, sexual assault, or stalking, or other unsafe conditions to reduce their likelihood of experiencing homelessness.	Agency Policies and Procedures and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
TOTAL ALLOWABLE POINTS		255		
REVIEWER TOTAL			0	

Experience of Applicant, Subrecipient(s) and Other Partners	Source of Information	Allowable Points	Points Received	Comments
Does the agency have **any unresolved** HUD Monitoring and/or OIG Audit finding(s) concerning any previous grant term related to this renewal project request? If yes, did the agency provide an explanation?	Project Application: All Projects Recipient Performance Screen Question 2	If YES = enter negative ten (-10) points If NO = 10 points		
Did the applicant agency describe the unresolved monitoring or audit findings?	Project Application: All Projects Recipient Performance Screen Question 2b	If response to above questions is NO, enter zero (0) Minimally addresses expectation/requirements: 2.5 Adequately addresses expectations/requirements:5		
Project Information	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Does the agency draw funds quarterly for your current renewal project?	Project Application: All Projects Recipient Performance Screen Question 3	If YES = 10 points If NO = enter negative ten (-10) points		
If no was selected to question 3, did the organization provide a reasonable explanation for why CoC funds were not drawn quarterly.	Project Application: All Projects Recipient Performance Screen Question 3a	If response to above questions is YES, enter zero (0) Adequately addresses expectations/requirements:5		
Have any funds remained available for recapture by HUD for the most recently expired grant term related to this renewal project request?	Project Application: All Projects Recipient Performance Screen Question 4	If YES = enter negative ten (-10) points If NO = 10 points		
If no was selected to question 4, did organization provide a reasonable explanation for why CoC funds were available for recapture by HUD.	Project Application: All Projects Recipient Performance Screen Question 4a	If response to above questions is NO, enter zero (0) Adequately addresses expectations/requirements: 5 points		
Is your organization, or subrecipient, a victim service provider as defined in 24 CFR 578.3?	Project Application: Screen 3A, Question 7	For Information Purposes Only		
Did the agency provide a description of the project that addresses the entire scope of the proposed project?	Project Application: Screen 3B, Question 1	Does Not Address Expectations/Requirements: 0 Minimally Addresses Expectations/Requirements: 2.5 Adequately Addresses Expectations/Requirements: 5 Exceeds Expectations/Requirements: 10		
Subpopulations: Did applicant agency identify all populations they intend to serve?	Project Application: Screen 3B, Question 2	For Information Purposes Only		

			Points Received	Comments
Does the applicant agency participate in the CoC?	NC 504 CoC meeting, subcommittee, and workgroup attendance logs (supplemental information)	Does not participate: 0 Membership pending and/or minimally participates 25%-50% in meetings, workgroups, etc.:=2.5 Participates in 51%-75% in meetings, workgroups, etc.: 5 Participates in more than 75% in meetings, workgroups, etc.: 10		
Housing and Supportive Services	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
For all supportive services available to program participants, did the agency indicate who will provide them and how often they will be provided?	Project Application Screen 4A, Question 1 (Chart)	Yes = 5 No = 0		
Did the agency address transportation assistance to program participants to attend mainstream benefit appointments, employment training, or jobs?	Project Application Screen 4A, Question 2	Yes = 5 No = 0		
Does the agency conduct annual follow-up with program participants to ensure mainstream benefits are received and renewed?	Project Application Screen 4A, Question 3	Yes = 5 No = 0		
Do program participants have access to SSI/SSDI technical assistance provided by the project applicant, subrecipient, or partner agency?	Project Application Screen 4A, Question 4	Yes = 5 No = 0		
Has the staff person providing the technical assistance completed SOAR training in the past 24 months?	Project Application Screen 4A, Question 4a	Yes = 5 No = 0		
Housing Type and Location	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Did the agency specify the housing type/structures including maximum number of Units and Beds available for program participants at the selected housing site?	Project Application Screen 4B Question 1 and 2	Yes = 10 No = 0		

			Points Received	Comments
Applicant agency reported a higher number of units and beds than the number of households (units), and persons (beds) entered on Screen 5A and Screen 5B.	Project Application: Screen 4B, Question 2a-2b should correlate with Screen 5A and 5B	If Yes = 0 points If No = 10 points		
Project Performance and Utilization	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Did the agency submit their previous year's Annual Performance Report (APR) on time?	Project Application: All Projects Recipient Performance Screen Question 1	If YES = 5 points If NO = 0 points		
Average Unit Utilization Rate to Date.	APR Q2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Total % of participants with a permanent exit situation/destination.	APR Q23c	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% or no exits (0) reported = 5 points		
Length of time between project start date and housing move-in date.	APR Q22c	> 90 days = 0 points 31-89 Days = 2.5 points 30 days or less = 5 points		
Project Performance / Participant Services	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Increases in income: Total % of adults who retained, gained or increased _other_ income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased _earned_ income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of Adults who retained, gained or increased _other_ income from program entry to program exit.	APR Q19a2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased _earned_ Income from program entry to program exit.	APR Q19a2	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in number of non-cash benefits: Total % of adults who Gained or Increased Number of Non-Cash Benefits from program entry to follow up / Total Adults (_Stayers_ , including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		

			Points Received	Comments
Increases in number of non-cash benefits: Total % of Adults Who Gained or Increased Income from program entry to program exit / Total Adults (_Leavers_ , including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to follow up / Total Adults (_Stayers_ , including those with no health insurance at program entry)	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to program exit / Total Adults (_Leavers_ **,** including those with no health insurance at program entry).	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Project Funding and Performance	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Does the overall cost in each budget line item seem reasonable for the full scope of the project proposed? (Unit cost/ Bed cost are based on FMR.)	Project Application: Part 6 and Summary Budget	If YES = 10 points If NO = 0 points		
Did the applicant agency document required match of no less that 25% of total assistance requested for this project (excluding leasing costs)?	Project Application Screen 6D	If YES = 10 points If NO = 0 points		
Chronic Underspending: Based on the information provided, has this project demonstrated chronic underspending? _Chronic underspending occurs when a renewal project that has not already been reallocated fails to expend 90% or more of its grant funds during each of its three most recently closed out grant years prior to the measurement date OR fails to expend 90% or more of its grant funds during each of its second and third completed grant years._	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		

Chronic Underperformance: Based on the information provided, has this project demonstrated chronic underperformance? *Chronic underperformance occurs when a renewal project fails to serve 90% or more of the projected number of households during each of its three most recently completed grant years prior to the measurement date OR fails to serve 85% or more of the projected number of households during each of its first two completed grant years, per its APR. Chronic underperformance can also occur when a renewal project does not consistently meet performance benchmarks in the monitoring process.*	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		
Inclusion Initiatives	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Racial Equity & Inclusion: Agency includes Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities on its Board of Directors, Board Subcommittees or advisory/program planning groups and has clear methods for receiving input from these communities.	Board of Directors List, NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Racial Equity & Inclusion: Agency Board, leadership, and staff have demonstrated efforts to analyze and identify barriers that result in differences in service delivery/outcomes for Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities, have reviewed or revised policies, or received training/technical assistance to improve service delivery.	NC 504 Supplemental Information, Agency Training Logs	If YES = 10 points If NO = 0 points		

Improving Assistance to LGBTQ+: Agency has clear policies to ensure respect, safety, and access to programs and services for LGBTQ+, transgender, gender non-confirming, and non-binary individuals and households.	NC 504 Supplemental Information, Non-Discrimination Policy and Equal Access Policy	If YES = 10 points If NO = 0 points		
Inclusion of Persons with Lived Experience/Expertise: Agency includes persons with lived experience/expertise on its Board of Directors, has clear methods for receiving input from persons with lived experience/expertise. Agency details on how it acts on such input. Agency includes persons with lived experience/expertise in program planning and/or implementation.	Board of Directors List and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Inclusion of Persons with Lived Experience/Expertise: Agency leadership and staff is diverse, representative of the persons it intends to serve, and includes persons with lived experience/expertise in program planning, service delivery and/or program administration.	Organizational Staff list and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Violence Against Women Act (VAWA): Agency has clear policies to ensure confidentiality and compliance with the VAWA, which is a federal law that, in part, provides protections for persons who have experienced domestic violence, dating violence, sexual assault, or stalking, or other unsafe conditions to reduce their likelihood of experiencing homelessness.	Agency Policies and Procedures and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
TOTAL ALLOWABLE POINTS	255			
REVIEWER TOTAL			0	

NC 504 Renewal Scorecard - TH/RRH

Experience of Applicant, Subrecipient(s) and Other Partners	Source of Information	Allowable Points	Points Received	Comments
Does the agency have **any unresolved** HUD Monitoring and/or OIG Audit finding(s) concerning any previous grant term related to this renewal project request? If yes, did the agency provide an explanation?	Project Application: All Projects Recipient Performance Screen Question 2	If YES = enter negative ten (-10) points If NO = 10 points		
Did the applicant agency describe the unresolved monitoring or audit findings?	Project Application: All Projects Recipient Performance Screen Question 2b	If response to above questions is NO, enter zero (0) Minimally addresses expectation/requirements: 2.5 Adequately addresses expectations/requirements:5		
Project Information	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Does the agency draw funds quarterly for your current renewal project?	Project Application: All Projects Recipient Performance Screen Question 3	If YES = 10 points If NO = enter negative ten (-10) points		
If no was selected to question 3, did the organization provide a reasonable explanation for why CoC funds were not drawn quarterly.	Project Application: All Projects Recipient Performance Screen Question 3a	If response to above questions is YES, enter zero (0) Adequately addresses expectations/requirements:5		
Have any funds remained available for recapture by HUD for the most recently expired grant term related to this renewal project request?	Project Application: All Projects Recipient Performance Screen Question 4	If YES = enter negative ten (-10) points If NO = 10 points		
If no was selected to question 4, did organization provide a reasonable explanation for why CoC funds were available for recapture by HUD.	Project Application: All Projects Recipient Performance Screen Question 4a	If response to above questions is NO, enter zero (0) Adequately addresses expectations/requirements: 5 points		
Is your organization, or subrecipient, a victim service provider as defined in 24 CFR 578.3?	Project Application: Screen 3A, Question 7	For Information Purposes Only		
Did the agency provide a description of the project that addresses the entire scope of the proposed project?	Project Application: Screen 3B, Question 1	Does Not Address Expectations/Requirements: 0 Minimally Addresses Expectations/Requirements: 2.5 Adequately Addresses Expectations/Requirements: 5 Exceeds Expectations/Requirements: 10		
Subpopulations: Did applicant agency identify all populations they intend to serve?	Project Application: Screen 3B, Question 2	For Information Purposes Only		
Does the applicant agency participate in the CoC?	NC 504 CoC meeting, subcommittee, and workgroup attendance logs (supplemental information)	Does not participate: 0 Membership pending and/or minimally participates 25%-50% in meetings, workgroups, etc.:=2.5 Participates in 51%-75% in meetings, workgroups, etc.: 5 Participates in more than 75% in meetings, workgroups, etc.: 10		
Housing and Supportive Services	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**

For all supportive services available to program participants, did the agency indicate who will provide them and how often they will be provided?	Project Application Screen 4A, Question 1 (Chart)	Yes = 5 No = 0		
Did the agency address transportation assistance to program participants to attend mainstream benefit appointments, employment training, or jobs?	Project Application Screen 4A, Question 2	Yes = 5 No = 0		
Does the agency conduct annual follow-up with program participants to ensure mainstream benefits are received and renewed?	Project Application Screen 4A, Question 3	Yes = 5 No = 0		
Do program participants have access to SSI/SSDI technical assistance provided by the project applicant, subrecipient, or partner agency?	Project Application Screen 4A, Question 4	Yes = 5 No = 0		
Has the staff person providing the technical assistance completed SOAR training in the past 24 months?	Project Application Screen 4A. Question 4a	Yes = 5 No = 0		
Housing Type and Location	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Did the applicant agency provide the funding source for all units and beds available (transitional and/or rapid rehousing) for program participants at the selected housing type and location? *To ensure capacity to meet this requirement, the CoC Program requires that Joint TH and PH-RRH applications propose at least twice as many PH-RRH units & beds as TH units & beds.*	Project Application: Screen 4B, Question 3 and 4	Meets CoC program requirements = 10 points Does not meet CoC program requirements = 0 points		
Did the agency specify the housing type/structures including maximum number of Units and Beds available for program participants at the selected housing site?	Project Application Screen 4B Question 2 and 4	Yes = 5 No = 0		
Applicant agency reported a higher number of units and beds than the number of households (units), and persons (beds) entered on Screen 5A and Screen 5B.	Project Application: Screen 4B, Question 2a-2b should correlate with Screen 5A and 5B	If Yes = 0 points If No = 5 points		
Project Performance and Utilization	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Did the agency submit their previous year's Annual Performance Report (APR) on time?	Project Application: All Projects Recipient Performance Screen Question 1	If YES = 5 points If NO = 0 points		
Average Unit Utilization Rate to Date.	APR Q2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Length of time between project start date and housing move-in date.	APR Q22c	> 90 days = 0 points 31-89 Days = 2.5 points 30 days or less = 5 points		
Total % of participants with a permanent exit situation/destination.	APR Q23c	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% or no exits (0) reported = 5 points		

Project Performance / Participant Services	Source of Information	Allowable Points	Points Received	Comments
Increases in income: Total % of adults who retained, gained or increased *other* income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased *earned* income from program entry to annual assessment.	APR Q19a1	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of Adults who retained, gained or increased *other* income from program entry to program exit.	APR Q19a2	<70% = 0 points 70-79% = 1 points 80-90%: 2.5 points >90% = 5 points		
Increases in income: Total % of adults who retained, gained or increased *earned* Income from program entry to program exit.	APR Q19a2	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in number of non-cash benefits: Total % of adults who Gained or Increased Number of Non-Cash Benefits from program entry to follow up / Total Adults (*Stayers*, including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in number of non-cash benefits: Total % of Adults Who Gained or Increased Income from program entry to program exit / Total Adults (*Leavers*, including those with none at entry).	APR Q20b	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to follow up / Total Adults (*Stayers*, including those with no health insurance at program entry).	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Increases in enrollments in health insurance: Total % of adults who were Enrolled in Health Insurance from program entry to program exit / Total Adults (*Leavers*, including those with no health insurance at program entry).	APR Q21	0% = 0 points 1-25% = 1 points 26-50% = 2.5 points 51-100% = 5 points		
Project Funding and Performance	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Does the overall cost in each budget line item seem reasonable for the full scope of the project proposed? (Unit cost/ Bed cost are based on FMR.)	Project Application: Part 6 and Summary Budget	If YES = 10 points If NO = 0 points		
Did the applicant agency document required match of no less that 25% of total assistance requested for this project (excluding leasing costs)?	Project Application Screen 6D	If YES = 10 points If NO = 0 points		

	Source of Information	Allowable Points	Points Received	Comments
Chronic Underspending: Based on the information provided, has this project demonstrated chronic underspending? *Chronic underspending occurs when a renewal project that has not already been reallocated fails to expend 90% or more of its grant funds during each of its three most recently closed out grant years prior to the measurement date OR fails to expend 90% or more of its grant funds during each of its second and third completed grant years.*	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		
Chronic Underperformance: Based on the information provided, has this project demonstrated chronic underperformance? *Chronic underperformance occurs when a renewal project fails to serve 90% or more of the projected number of households during each of its three most recently completed grant years prior to the measurement date OR fails to serve 85% or more of the projected number of households during each of its first two completed grant years, per its APR. Chronic underperformance can also occur when a renewal project does not consistently meet performance benchmarks in the monitoring process.*	eLOCCS, APR, CoC Quarterly Spending Report, NC-504 Monitoring Report	If YES = 0 points If NO = 10 points		
Inclusion Initiatives	**Source of Information**	**Allowable Points**	**Points Received**	**Comments**
Racial Equity & Inclusion: Agency includes Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities on its Board of Directors, Board Subcommittees or advisory/program planning groups and has clear methods for receiving input from these communities.	Board of Directors List, NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Racial Equity & Inclusion: Agency Board, leadership, and staff have demonstrated efforts to analyze and identify barriers that result in differences in service delivery/outcomes for Black, Brown, Indigenous, and Persons of Color and/or those representing historically marginalized or underserved communities, have reviewed or revised policies, or received training/technical assistance to improve service delivery.	NC 504 Supplemental Information, Agency Training Logs	If YES = 10 points If NO = 0 points		
Improving Assistance to LGBTQ+: Agency has clear policies to ensure respect, safety, and access to programs and services for LGBTQ+, transgender, gender non-confirming, and non-binary individuals and households.	NC 504 Supplemental Information, Non-Discrimination Policy and Equal Access Policy	If YES = 10 points If NO = 0 points		

Inclusion of Persons with Lived Experience/Expertise: Agency includes persons with lived experience/expertise on its Board of Directors, has clear methods for receiving input from persons with lived experience/expertise. Agency details on how it acts on such input. Agency includes persons with lived experience/expertise in program planning and/or implementation.	Board of Directors List and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Inclusion of Persons with Lived Experience/Expertise: Agency leadership and staff is diverse, representative of the persons it intends to serve, and includes persons with lived experience/expertise in program planning, service delivery and/or program administration.	Organizational Staff list and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
Violence Against Women Act (VAWA): Agency has clear policies to ensure confidentiality and compliance with the VAWA, which is a federal law that, in part, provides protections for persons who have experienced domestic violence, dating violence, sexual assault, or stalking, or other unsafe conditions to reduce their likelihood of experiencing homelessness.	Agency Policies and Procedures and NC 504 Supplemental Information	If YES = 10 points If NO = 0 points		
TOTAL ALLOWABLE POINTS		255		
REVIEWER TOTAL			0	